

ADABALA SESHAGIRI RAO
Flat No. 101, Block C, Srigda Kalakriti Apartments,
Gokul Nagar, Tarnaka, Lallaguda, Secunderabad,
Hyderabad – 500 017
Telangana, India

Date: January 12, 2024

To

The Board of Directors
Nova Agritech Limited
Sy.No.251/A/1, Singannaguda Village,
Mulugu Mandal, Siddipet,
Medak – 502 279
Telangana, India

Dear Sir/ Ma'am,

Re: Proposed Initial Public Offer of equity shares of face value of ₹ 2 each (the “Equity Shares”) of Nova Agritech Limited (“Company” or “Offeror”), comprising a fresh offer aggregating up to ₹ 11,200 lakhs, by the Company (the “Fresh Offer”) and an offer for sale of up to 77,58,620 Equity Shares by Nutalapati Venkatasubbarao (the “Selling Shareholder”) (the “Offer for Sale”, and together with the Fresh Offer, the “Offer” and such Equity Shares, the “Offered Shares”).

I, the undersigned, do hereby consent to my name being included as the Chairperson and Independent Director of the Company in the Red Herring Prospectus (“**RHP**”), intended to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and the stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), and the Prospectus intended to be filed with the Registrar of Companies, Telangana, at Hyderabad (the “**RoC**”) and thereafter with the SEBI and the Stock Exchanges and other materials or documents in relation to the Offer.

I also authorize you to deliver a copy of this consent letter to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges or any other regulatory authority required by law.

I consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the “**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the Legal Counsel to the Offer in relation to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

I hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

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Flat No. 101, Block C, Srigda Kalakriti Apartments,
Gokul Nagar, Tarnaka, Lallaguda, Secunderabad,
Hyderabad – 500 017
Telangana, India

All capitalized terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

Yours sincerely,



Signed by
Adabala Seshagiri Rao

cc:

Keynote Financial Services Limited

The Ruby, 9th Floor,
Senapati Bapat Marg,
Dadar (W), Mumbai – 400 028
Maharashtra, India

Bajaj Capital Limited

Mezzanine Floor,
97, Bajaj House
Nehru Place,
New Delhi – 110 019
India

(Keynote Financial Services Limited and Bajaj Capital Limited shall be collectively referred to as “**Book Running Lead Managers**” or “**BRLMs**”)

Legal Counsel to the Offer

ALMT Legal
No. 2, Lavelle Road
Bangalore – 560 001

ADAPA KIRAN KUMAR
Flat No. 304, Prema Avenue,
Madinuguda, Miyapur,
Hyderabad – 500 049
Telangana, India

Date: January 12, 2024

To

The Board of Directors
Nova Agritech Limited
Sy.No.251/A/1, Singannaguda Village,
Mulugu Mandal, Siddipet,
Medak – 502 279
Telangana, India

Dear Sir/ Ma'am,

Re: Proposed Initial Public Offer of equity shares of face value of ₹ 2 each (the “Equity Shares”) of Nova Agritech Limited (“Company” or “Offeror”), comprising a fresh offer aggregating up to ₹ 11,200 lakhs, by the Company (the “Fresh Offer”) and an offer for sale of up to 77,58,620 Equity Shares by Nutalapati Venkatasubbarao (the “Selling Shareholder”) (the “Offer for Sale”, and together with the Fresh Offer, the “Offer” and such Equity Shares, the “Offered Shares”).

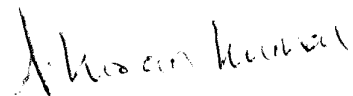
I, the undersigned, do hereby consent to my name being included as a Non-Executive Independent Director of the Company in the Red Herring Prospectus (“RHP”), intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and the stock exchange(s) where the Equity Shares are proposed to be listed (the “Stock Exchanges”), and the Prospectus intended to be filed with the Registrar of Companies, Telangana, at Hyderabad (the “RoC”) and thereafter with the SEBI and the Stock Exchanges and other materials or documents in relation to the Offer.

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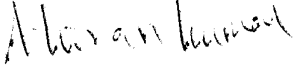
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ADAPA KIRAN KUMAR
Flat No. 304, Prema Avenue,
Madinuguda, Miyapur,
Hyderabad – 500 049
Telangana, India

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Yours sincerely,


Signed by
Adapa Kiran Kumar

cc:

Keynote Financial Services Limited
The Ruby, 9th Floor,
Senapati Bapat Marg,
Dadar (W), Mumbai – 400 028
Maharashtra, India

Bajaj Capital Limited
Mezzanine Floor,
97, Bajaj House
Nehru Place,
New Delhi – 110 019
India

(Keynote Financial Services Limited and Bajaj Capital Limited shall be collectively referred to as “**Book Running Lead Managers**” or “**BRLMs**”)

Legal Counsel to the Offer
ALMT Legal
No. 2, Lavelle Road
Bangalore – 560 001

KIRAN KUMAR ATUKURI
Villa No. 23, Kalyan Whistling Woods,
Pet Basheerabad, Kompally, Jeedimetla,
Medhal-Malkajgiri - 500 067
Telangana, India

Date: January 12, 2024

To

The Board of Directors
Nova Agritech Limited
Sy.No.251/A/1, Singannaguda Village,
Mulugu Mandal, Siddipet,
Medak – 502 279
Telangana, India

Dear Sir/ Ma'am,

Re: Proposed Initial Public Offer of equity shares of face value of ₹ 2 each (the "Equity Shares") of Nova Agritech Limited ("Company" or "Offeror"), comprising a fresh offer aggregating up to ₹ 11,200 lakhs, by the Company (the "Fresh Offer") and an offer for sale of up to 77,58,620 Equity Shares by Nutalapati Venkatasubbarao (the "Selling Shareholder") (the "Offer for Sale", and together with the Fresh Offer, the "Offer" and such Equity Shares, the "Offered Shares").

I, the undersigned, do hereby consent to my name being included as the Whole-Time Director of the Company in the Red Herring Prospectus ("**Red Herring Prospectus**"), intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), and the red herring prospectus and the prospectus intended to be filed with the Registrar of Companies, Telangana, at Hyderabad (the "**RoC**") and thereafter with the SEBI and the Stock Exchanges and other materials or documents in relation to the Offer.

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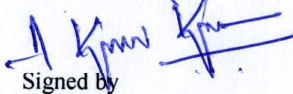
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KIRAN KUMAR ATUKURI
Villa No. 23, Kalyan Whistling Woods,
Pet Basheerabad, Kompally, Jeedimetla,
Medhal-Malkajgiri - 500 067
Telangana, India

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Yours sincerely,



Signed by

Kiran Kumar Atukuri

cc:

Keynote Financial Services Limited

The Ruby, 9th Floor,
Senapati Bapat Marg,
Dadar (W), Mumbai – 400 028
Maharashtra, India

Bajaj Capital Limited

Mezzanine Floor,
97, Bajaj House
Nehru Place,
New Delhi – 110 019
India

(Keynote Financial Services Limited and Bajaj Capital Limited shall be collectively referred to as “**Book Running Lead Managers**” or “**BRLMs**”)

Legal Counsel to the Offer

ALMT Legal

No. 2, Lavelle Road
Bangalore – 560 001

MALATHI S
Villa No: 29, Ashok-ala-Maison, Dhullapally Road,
Kompally Village, Beside St Martins Engineering College,
Medchal-Malkajgiri, Kompally- 500100
Telangana, India

Date: January 12, 2024

To

The Board of Directors
Nova Agritech Limited
Sy.No.251/A/1, Singannaguda Village,
Mulugu Mandal, Siddipet,
Medak - 502 279
Telangana, India

Dear Sir/ Ma'am,

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I, the undersigned, do hereby consent to my name being included as the Whole-Time Director of the Company in the Red Herring Prospectus ("Red Herring Prospectus"), intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges"), and the Prospectus intended to be filed with the Registrar of Companies, Telangana, at Hyderabad (the "RoC") and thereafter with the SEBI and the Stock Exchanges and other materials or documents in relation to the Offer.

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S. Malathi

MALATHI S
Villa No: 29, Ashok-ala-Maison, Dhullapally Road,
Kompally Village, Beside St Martins Engineering College,
Medchal-Malkajgiri, Kompally-500100
Telangana, India

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Yours sincerely,



Signed by /
Malathi S.

cc:

Keynote Financial Services Limited
The Ruby, 9th Floor,
Senapati Bapat Marg,
Dadar (W), Mumbai – 400 028
Maharashtra, India

Bajaj Capital Limited
Mezzanine Floor,
97, Bajaj House
Nehru Place,
New Delhi – 110 019
India

(Keynote Financial Services Limited and Bajaj Capital Limited shall be collectively referred to as “**Book Running Lead Managers**” or “**BRLMs**”)

Legal Counsel to the Offer
ALMT Legal
No. 2, Lavelle Road
Bangalore – 560 001

NADELLA BASANTH KUMAR
H.No. 1-7-1/121/3/3 Plot No. 116 and 117,
Reddy Enclave, Road No. 11, Near Sri Bakery,
Old Alwal, Hyderabad – 500 010
Telangana, India

Date: January 12, 2024

To

The Board of Directors
Nova Agritech Limited
Sy.No.251/A/1, Singannaguda Village,
Mulugu Mandal, Siddipet,
Medak – 502 279
Telangana, India

Dear Sir/ Ma'am,

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NADELLA BASANTH KUMAR
H.No. 1-7-1/121/3/3 Plot No. 116 and 117,
Reddy Enclave, Road No. 11, Near Sri Bakery,
Old Alwal, Hyderabad – 500 010
Telangana, India

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Yours sincerely,


Signed by
Nadella Basanth Kumar

cc:

Keynote Financial Services Limited
The Ruby, 9th Floor,
Senapati Bapat Marg,
Dadar (W), Mumbai – 400 028
Maharashtra, India

Bajaj Capital Limited
Mezzanine Floor,
97, Bajaj House
Nehru Place,
New Delhi – 110 019
India

(Keynote Financial Services Limited and Bajaj Capital Limited shall be collectively referred to as “**Book Running Lead Managers**” or “**BRLMs**”)

Legal Counsel to the Offer
ALMT Legal
No. 2, Lavelle Road
Bangalore – 560 001

RAMESH BABU NEMANI
6-3-609/96/A, 1st floor, Radha Soami
Satsang Ghar, Anand Nagar Colony,
Khairatabad, Hyderabad – 500 004
Telangana, India

Date: January 12, 2024

To

The Board of Directors
Nova Agritech Limited
Sy.No.251/A/1, Singannaguda Village,
Mulugu Mandal, Siddipet,
Medak – 502 279
Telangana, India

Dear Sir/ Ma'am,

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I, the undersigned, do hereby consent to my name being included as the Non-Executive Independent Director of the Company in the Red Herring Prospectus ("Red Herring Prospectus"), intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges"), and the Prospectus intended to be filed with the Registrar of Companies, Telangana, at Hyderabad (the "RoC") and thereafter with the SEBI and the Stock Exchanges and other materials or documents in relation to the Offer.

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RAMESH BABU NEMANI
6-3-609/96/A, 1st floor, Radha Soami
Satsang Ghar, Anand Nagar Colony,
Khairatabad, Hyderabad – 500 004
Telangana, India

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Yours sincerely,



Signed by
Ramesh Babu Nemani

cc:

Keynote Financial Services Limited
The Ruby, 9th Floor,
Senapati Bapat Marg,
Dadar (W), Mumbai – 400 028
Maharashtra, India

Bajaj Capital Limited
Mezzanine Floor,
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Legal Counsel to the Offer
ALMT Legal
No. 2, Lavelle Road
Bangalore – 560 001

SREEKANTH YENIGALLA
5-1015/5/4, Century Avenue,
Behind Balaji Hospital, Alwal, Qutubullapur,
Kutbullapur, K.V. Rangareddy – 500 055
Andhra Pradesh, India

Date: January 12, 2024

To

The Board of Directors
Nova Agritech Limited
Sy.No.251/A/1, Singannaguda Village,
Mulugu Mandal, Siddipet,
Medak – 502 279
Telangana, India

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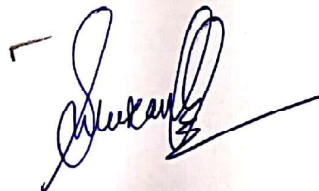
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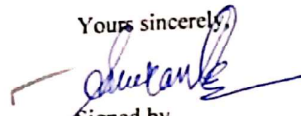
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SREEKANTH YENIGALLA
5-1015/5/4, Century Avenue,
Behind Balaji Hospital, Alwal, Qutubullapur,
Kutbullapur, K.V. Rangareddy – 500 055
Andhra Pradesh, India

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Yours sincerely,


Signed by
Sreekanth Yenigalla

cc:
Keynote Financial Services Limited
The Ruby, 9th Floor,
Senapati Bapat Marg,
Dadar (W), Mumbai – 400 028
Maharashtra, India

Bajaj Capital Limited
Mezzanine Floor,
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Legal Counsel to the Offer
ALMT Legal
No. 2, Lavelle Road
Bangalore – 560 001

KANDULA SWAPNA
4-5-32/7, 2nd Lane, Vidya Nagar,
Guntur, Chandramoulinagar – 522 007
Andhra Pradesh, India

Date: January 12, 2024

To

The Board of Directors
Nova Agritech Limited
Sy.No.251/A/1, Singannaguda Village,
Mulugu Mandal, Siddipet,
Medak – 502 279
Telangana, India

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I consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This certificate is for information and for inclusion (in part or full) in the RHP and the Prospectus to be filed in relation to the Offer (collectively, the “Offer Documents”) or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the Legal Counsel to the Offer. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

I hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

KANDULA SWAPNA
4-5-32/7, 2nd Lane, Vidya Nagar,
Guntur, Chandramoulinagar – 522 007
Andhra Pradesh, India

All capitalized terms used herein but not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Yours sincerely,


Signed by
Kandula Swapna

cc:

Keynote Financial Services Limited
The Ruby, 9th Floor,
Senapati Bapat Marg,
Dadar (W), Mumbai – 400 028
Maharashtra, India

Bajaj Capital Limited
Mezzanine Floor,
97, Bajaj House
Nehru Place,
New Delhi – 110 019
India

(Keynote Financial Services Limited and Bajaj Capital Limited shall be collectively referred to as “**Book Running Lead Managers**” or “**BRLMs**”)

Legal Counsel to the Offer
ALMT Legal
No. 2, Lavelle Road
Bangalore – 560 001