

**12<sup>th</sup> February, 2026**

To

**BSE Limited,**

Listing Department, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**National Stock Exchange of India Limited,**

Listing Department, Exchange Plaza,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400 051

**Scrip Code: 544100**

**Trading Symbol: NOVAAGRI**

**SUB: OUTCOME OF THE BOARD MEETING – Submission of Financial Results**

**Ref: Regulation 30 & 33 read with sub-para 4 of Para “A” of Part “A” of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

With reference to the above-cited subject, we would like to inform that the meeting of the Board of Directors of the Company held today i.e. **Thursday, 12<sup>th</sup> February, 2026**, have *inter alia*, considered and approved –

- **Un-audited (Standalone and Consolidated) financial results** of the Company for the quarter and nine months ended 31<sup>st</sup> December, 2025 along with Limited Review Report thereon, as reviewed and recommended by the Audit Committee.

In this regard, we are enclosing herewith copy of the following:

- Un-audited Financial Results (Standalone & Consolidated) for the quarter and nine months ended 31<sup>st</sup> December, 2025
- Independent Auditors' Limited Review Report on financial results (Standalone & Consolidated) for the quarter and nine months ended 31<sup>st</sup> December, 2025
- Disclosure on Non-Applicability of Statement of Deviation(s) or Variations(s) under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The meeting of Board of Directors commenced at 11:50 AM and concluded at 12:20 PM.

Please take the same on record and suitably disseminate it to all concerned.

Thanking you!

**For Nova Agritech Limited**

**Neha Soni**

Company Secretary & Compliance Officer

*Enclosures as above*



NOVA AGRITECH LIMITED

Registered Office: Sy.No. 251/A/1, Singannaguda, Mulugu Mandal, Medchal, Siddipet Telangana- 502 279  
CIN: L01119TG2007PLC053901

Statement of Unaudited Standalone Financial Results for the Quarter ended 31st December 2025

(Amount in Indian rupees lakhs, except share data and where otherwise stated)

Particulars	Quarter Ended			Nine months ended		Year ended
	December 31,2025	September 30,2025	December 31,2024	December 31,2025	December 31,2024	March 31 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>Income</b>						
<b>I. Revenue from operations</b>						
(a)Revenue	2,446.79	2,131.87	4,322.53	5,743.83	11,143.67	16,585.58
(b)Other operating income	-	-	-	-	-	-
<b>II. Other income</b>	118.01	107.72	22.28	323.05	129.30	433.12
<b>Total Income</b>	<b>2,564.79</b>	<b>2,239.59</b>	<b>4,344.81</b>	<b>6,066.88</b>	<b>11,272.96</b>	<b>17,018.70</b>
<b>IV. Expenses:</b>						
(a)Cost of raw materials consumed	1,652.97	1,538.68	2,788.80	3,816.43	6,268.84	10,021.65
(b)Changes in inventories of finished goods and work-in	(131.21)	(574.59)	(35.43)	(853.39)	995.72	1,190.36
(c)Employee benefits expense	340.73	378.80	320.57	1,028.39	945.28	1,213.47
(d)Finance costs	85.82	67.54	76.77	221.16	245.12	318.59
(e)Depreciation and amortization expense	86.19	78.39	26.12	187.16	76.14	102.18
(f)Other expenses	390.01	571.57	444.44	1,300.60	1,359.35	1,955.32
<b>Total Expenses(IV)</b>	<b>2,424.51</b>	<b>2,060.40</b>	<b>3,621.28</b>	<b>5,700.36</b>	<b>9,890.45</b>	<b>14,801.56</b>
<b>V. Profit/(loss) before exceptional items and tax from continuing operations (III- IV)</b>	<b>140.28</b>	<b>179.19</b>	<b>723.53</b>	<b>366.52</b>	<b>1,382.52</b>	<b>2,217.14</b>
<b>VI.Exceptional Items</b>	-	-	-	-	-	-
<b>VII. Profit/(loss) before tax from continuing operations (V)</b>	<b>140.28</b>	<b>179.19</b>	<b>723.53</b>	<b>366.52</b>	<b>1,382.52</b>	<b>2,217.14</b>
<b>VIII. Tax expense:</b>						
(a) Current tax	6.69	0.36	159.98	18.89	370.96	532.35
(b) Deferred tax	(14.74)	17.57	5.38	(9.27)	4.35	32.77
<b>Total Tax Expense</b>	<b>(8.05)</b>	<b>17.93</b>	<b>165.36</b>	<b>9.63</b>	<b>375.31</b>	<b>565.12</b>
<b>IX. Profit/(Loss) for the year from continuing operations</b>	<b>148.33</b>	<b>161.26</b>	<b>558.16</b>	<b>356.89</b>	<b>1,007.21</b>	<b>1,652.01</b>
<b>X. Profit/(loss) from discontinued operations (after tax)</b>						
(i) Items that will not be reclassified to profit or loss						
Re-measurement gains/ (losses) on defined benefit plans	-	-	(2.40)	-	(7.20)	(6.97)
Tax impact on above items	-	-	0.60	-	1.81	1.75
(ii) Items that will be reclassified to profit or loss			-	-	-	-
<b>Other comprehensive income for the year, net of tax</b>	<b>-</b>	<b>-</b>	<b>(1.80)</b>	<b>-</b>	<b>(5.39)</b>	<b>(5.21)</b>



<b>XII.Total Comprehensive Income for the year, net of tax</b>	148.33	161.26	556.37	356.89	1,001.82	1,646.80
Paid up Equity Share Capital (Face Value Rs.2 per share)	1,850.40	1,850.40	1,800.40	1,850.40	1,800.40	1,850.40
Total Reserves	-	-		16,048.35	-	15,691.46
<b>Earnings per equity share:-Basic and Diluted(Rs.)</b>						
(Face value of Rs.2/- each) ;						
(a) Basic (in Rs.)	0.16	0.18	0.62	0.40	1.12	1.84
(b) Diluted (in Rs.)	0.16	0.18	0.62	0.40	1.12	1.84

**Notes**

- 1.The financial results of the company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting standards) Rules. 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) rules 2016.The above Financial results recommended by the Audit Committee are considered and approved by the Board of Directors at their meeting held on February 12, 2026.The Statutory auditors of the company have carried out limited review of the above results in terms of the regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations,2015('the regulation'),as amended.
2. The Unaudited financial results of the Company have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act 2013, as amended, read with relevant rules thereunder and in terms of the Regulation and other recognised accounting principles generally accepted in India.
- 3.The Company is primarily engaged in the business of manufacture, marketing and distribution of soil health management, crop nutrition and crop protection products,which in the terms of Ind AS 108 on 'Operating Segments', constitutes a single reporting business segment.
4. The above Unaudited financials results of the Company are available on the Company's website ([www.novaagri.in](http://www.novaagri.in)) and stock exchanges websites BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)) , where the shares of the Company are listed.
- 5.Figures for the previous periods/year are re-classified/re-grouped, wherever necessary.
- 6.On November 21, 2025, the Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour codes viz Code on wages 2019, Code on Social Security 2020, Industrial Relation Code 2020 and Occupational Safety, Health and Working Condition Code 2020 (collectively referred to as the New Labour Codes). The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations.  
The Company is already in compliance with the basic wages criteria as prescribed under New Labour Codes for own employees and there is no material impact on the company. The Company is in the process of evaluating the possible impacts for contract workforce. However, the management is of the view that impact, if any, is unlikely to be material.  
Once the Central/State Rules are notified by the Government on all aspects of the New Labour Codes, the Company will evaluate impact, if any, on the measurement of the employee benefits and would provide appropriate accounting effect on the basis of such development as needed.

Date : 12-02-2026  
Place : Hyderabad.

For and on behalf of the Board of Directors

Nova Agritech Limited



Kiran Kumar Atukuri  
Managing Director  
DIN: 08143781

**Independent Auditor's Review Report on Quarter ended 31<sup>st</sup> December 2025 and year to date 1<sup>st</sup> April 2025 to 31<sup>st</sup> December 2025 Unaudited Standalone Financial Results of M/s. NOVA AGRITECH LIMITED, pursuant to Regulation 33 of the SEBI (Listing and Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**Review Report**

**To The Board of Directors of NOVA AGRITECH LIMITED**

1. We have reviewed the accompanying statement of unaudited financial results of **NOVA AGRITECH LIMITED** ('the Company') for the quarter and nine months ended 31<sup>st</sup> December 2025 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. The Company's management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of the above matters.

**For M/s. NSVR & ASSOCIATES LLP**

Chartered accountants

FRN: 008801S/S200060



**Venkata Ratnam P**

Partner

Membership No: 230675

UDIN: 26230675WPZKFV4271

Place: Hyderabad

Date: 12-02-2026.

## NOVA AGRITECH LIMITED

Registered Office: Sy.No. 251/A/1, Singannaguda, Mulugu Mandal, Medchal, Telangana- 502 279

CIN: L01119TG2007PLC053901

## Statement of Unaudited Consolidated Financial Results for the Quarter Ended 31st December 2025

(Amount in Indian rupees lakhs, except share data and where otherwise stated)

Particulars	Quarter ended			Nine months ended		Year ended
	31st December 2025	30th September 2025	31st December 2024	31st December 2025	31st December 2024	March 31 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>Income</b>						
<b>I. Revenue from operations</b>						
(a)Revenue	6,654.57	9,238.57	8,818.91	20,567.99	21,279.12	29,413.16
(b)Other operating income	-	-	-	-	-	-
<b>II. Other income</b>	3.96	3.34	19.42	16.47	123.85	246.73
<b>III.Total Income (I+II)</b>	<b>6,658.52</b>	<b>9,241.91</b>	<b>8,838.33</b>	<b>20,584.46</b>	<b>21,402.97</b>	<b>29,659.89</b>
<b>IV.Expenses:</b>						
(a)Cost of raw materials consumed	5,365.13	6,621.49	8,270.90	15,748.00	15,600.81	21,387.00
(b)Changes in inventories of finished goods and work-in-progress	(786.05)	(286.49)	(2,252.51)	(1,752.26)	(1,239.94)	(1,121.44)
(c)Employee benefits expense	636.08	705.95	566.68	1,873.41	1,639.16	2,132.80
(d)Finance costs	147.46	117.88	114.12	378.16	395.48	524.93
(e)Depreciation and amortization expense	154.40	139.83	47.97	335.45	130.26	182.40
(f)Other expenses	797.25	999.48	698.32	2,322.34	1,967.70	2,746.17
<b>Total Expenses(IV)</b>	<b>6,314.27</b>	<b>8,298.15</b>	<b>7,445.47</b>	<b>18,905.11</b>	<b>18,493.48</b>	<b>25,851.85</b>
<b>V.Profit/(loss) before exceptional items and tax from continuing operations (III- IV)</b>	<b>344.25</b>	<b>943.76</b>	<b>1,392.86</b>	<b>1,679.35</b>	<b>2,909.50</b>	<b>3,808.04</b>
<b>VI.Exceptional Items</b>	-	-	-	-	-	-
<b>VII.Profit/(loss) before tax from continuing operations (V-VI)</b>	<b>344.25</b>	<b>943.76</b>	<b>1,392.86</b>	<b>1,679.35</b>	<b>2,909.50</b>	<b>3,808.04</b>
<b>VIII.Tax expense:</b>						
(a) Current tax	112.94	256.12	334.58	447.63	765.79	947.72
(b) Deferred tax	(29.92)	11.62	2.47	(30.08)	(17.27)	118.13
<b>Total Tax Expense</b>	<b>83.02</b>	<b>267.74</b>	<b>337.05</b>	<b>417.55</b>	<b>748.52</b>	<b>1,065.84</b>
<b>IX.Profit/(Loss) for the year from continuing operations</b>	<b>261.23</b>	<b>676.02</b>	<b>1,055.80</b>	<b>1,261.80</b>	<b>2,160.98</b>	<b>2,742.20</b>
<b>X.Profit/(loss) from discontinued operations (after tax)</b>	-	-	-	-	-	-
<b>XI.Other Comprehensive Income</b>						
(i) Items that will not be reclassified to profit or loss						
Re-measurement gains/ (losses) on defined benefit plans	-		(1.08)		(3.25)	(5.94)
Tax impact on above items	-		0.27		0.82	1.49
(ii) Items that will be reclassified to profit or loss						
<b>Other comprehensive income for the year, net of tax</b>	-	-	(0.81)	-	(2.43)	(4.44)
<b>XII.Total Comprehensive Income for the year, net of tax (IX+X+XI)</b>	<b>261.23</b>	<b>676.02</b>	<b>1,054.99</b>	<b>1,261.80</b>	<b>2,158.54</b>	<b>2,737.76</b>
Paid up Equity Share Capital (Face Value Rs.2 per share)	1,850.40	1,850.40	1,800.40	1,850.40	1,800.40	1,850.40
Total Reserves						20,127.85



<b>Earnings per equity share:-Basic and Diluted(Rs.)</b> (Face value of Rs.2/- each) ;						
(a) Basic (in Rs.)	0.28	0.73	1.17	1.36	2.40	3.05
(b) Diluted (in Rs.)	0.28	0.73	1.17	1.36	2.40	3.05

**Notes**

1. The financial results of the company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting standards) Rules. 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) rules 2016. The above Financial results recommended by the Audit Committee are considered and approved by the Board of Directors at their meeting held on February 12th, 2026. The Statutory Auditors of the Company have reviewed the above unaudited financial results and their Limited review Report has been placed before the Board at the said Meeting as required under Regulation 33 of SEBI (LODR) Regulations, 2015.
2. The unaudited financial results of the Company have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act 2013, as amended, read with relevant rules thereunder and in terms of the Regulation and other recognised accounting principles generally accepted in India.
3. The Company is primarily engaged in the business of manufacture, marketing and distribution of soil health management, crop nutrition and crop protection products, which in the terms of Ind AS 108 on 'Operating Segments', constitutes a single reporting business segment.
4. The above unaudited financials results of the Company are available on the Company's website ([www.novaagri.in](http://www.novaagri.in)) and stock exchanges websites BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)), where the shares of the Company are listed.
5. Figures for the previous periods/year are re-classified/re-grouped, wherever necessary. The figures for the quarter ended December 31, 2025 are the balancing figures between the unaudited figures of the half year and limited reviewed year to date figures upto the first quarter of the financial year.
6. On November 21, 2025, the Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour codes viz Code on wages 2019, Code on Social Security 2020, Industrial Relation Code 2020 and Occupational Safety, Health and Working Condition Code 2020 (collectively referred to as the New Labour Codes). The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company is already in compliance with the basic wages criteria as prescribed under New Labour Codes for own employees and there is no material impact on the company. The Company is in the process of evaluating the possible impacts for contract workforce. However, the management is of the view that impact, if any, is unlikely to be material. Once the Central/State Rules are notified by the Government on all aspects of the New Labour Codes, the Company will evaluate impact, if any, on the measurement of the employee benefits and would provide appropriate accounting effect on the basis of such development as needed.
7. The consolidated results of the company includes the results of wholly owned subsidiaries namely Nova Agri Sciences Private Limited and Nova Agri Seeds Private Limited is owned by Nova Agritech Limited.

Place: Hyderabad  
Date: 12-02-2026

For and on behalf of the Board of Directors  
Nova Agritech Limited

  
Kiran Kumar Atukuri  
Managing Director  
DIN: 08143781

**Independent Auditor's Review Report on Quarter ended 31<sup>st</sup> December 2025 and year to date 1<sup>st</sup> April 2025 to 31<sup>st</sup> December 2025 Unaudited Consolidated Financial Results of M/s. NOVA AGRITECH LIMITED, pursuant to Regulation 33 of the SEBI (Listing and Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**Review Report**

To The Board of Directors of **NOVA AGRITECH LIMITED**

1. We have reviewed the accompanying statement of unaudited financial results of **NOVA AGRITECH LIMITED** ('the Company') for the quarter and nine months ended 31<sup>st</sup> December 2025 and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standards on Review Engagement (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.



**4. The Statement includes the results of the following entities:**

**Holding Company:**

i. Nova Agritech Limited

**Subsidiaries:**

- i. Nova Agri Sciences Private Limited
- ii. Nova Agri Seeds Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of the above matters.

**For NSVR & Associates LLP**

Chartered Accountants

FRN: 008801S/S200060



**P Venkata Ratnam**

Partner

Membership No: 230675

UDIN: 26230675WXOYAE7691

Place: Hyderabad

Date: 12-02-2026.

**12<sup>th</sup> February, 2026**

To

**BSE Limited,**

Listing Department, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**National Stock Exchange of India Limited,**

Listing Department, Exchange Plaza,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400 051

**Scrip Code:** 544100

**Trading Symbol:** NOVAAGRI

**SUBJECT: NON-APPLICABILITY OF STATEMENT OF DEVIATION(S) OR VARIATION(S) IN RESPECT OF UTILIZATION OF THE PROCEEDS OF THE INITIAL PUBLIC OFFER (IPO)**

**Ref: Reg. 32 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

With reference to the above-cited subject, please note that the complete IPO proceeds were utilized by the Company as on the quarter ended 30<sup>th</sup> September, 2025.

The Company has given necessary submissions as referred in Regulation 32(1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the given quarter, confirming that there is no deviation or variation in the utilisation of proceeds of the IPO from the objects stated in the Prospectus dated 28<sup>th</sup> January, 2024.

As the IPO proceeds are utilized completely, the Company is **not required** to submit the Statement of Deviation(s) or Variation(s) under Regulation 32(1) of SEBI (LODR) Regulations, 2015.

This is for your information and necessary records.

**For Nova Agritech Limited**

**Neha Soni**

Company Secretary & Compliance Officer